Ticker : LHBANK

Subscription No. .....

Subscription Form for Newly Issued Shares of LH Financial Group Public Company Limited ("the company")

Rights offering of 423,993,555 newly issues shares with par value of Baht 1.00, at the offering price of Baht 1.00

to the existing shareholders at the ratio of 30 existing ordinary shares for every 1 new ordinary share (30:1)

RO

Subscription Date ☐ 22 May 2014 ☐ 23 May 2014 ☐ 26 May 2014 ☐ 27 May 2014 ☐ 28 May 2014

Subscriber Information (please clearly fill in the spaces below)

I (Please specify type of subscriber)

☐ Natural Person of Thai Nationality ID Card No. ☐ Natural Person of Alien Nationality Alien Card/Passport No.....

☐ Juristic Person of Thai Nationality Company Registration No ..... ☐ Juristic Person of Alien Nationality Company Registration No.....

Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person.....

Address ..... Section..... Lane..... Road.....

Telephone no..... Mobile phone no..... E-mail.....Nationality.....

Occupation ..... Date of Birth /Registration Date (dd/mm/yy...../...../.....Tax ID. No. .....

Type of tax payment ☐ Non withholding tax ☐ Withholding tax

Hereby wish to subscribe and request allotment of ordinary shares of the company.

Subscription	No. of subscription entitlement (share)	No. of share subscription (share)	The offering price (Baht/share)	Total amount (Baht)	Amount (In Words)
☐ For less than the entitlement			1.00		
☐ For full of the entitlement			1.00		
☐ For more than the entitlement			1.00		

If the shares are allotted to me, I hereby agree and instruct the company to proceed as follow: (Please choose only one choice)

☐ Issue a share certificate under the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and arrange for participant name..... number ..... to deposit those shares with Thailand Securities Depository Company Limited for security trading account number..... name ..... which I have with the said company. (The subscriber's name must correspond with the trading a/c name; otherwise the share certificate will be issued under the subscriber's name.)

☐ Issue a share certificate under the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer's account for my name account number 600 (To issue a share certificate later, the subscriber shall pay the fee as specified by the Thailand Securities Depository Company Limited)

☐ Issue a share certificate under my name and deliver to my address referred to above by registered mail. I hereby authorize the company to proceed with any necessary action to have the share certificate made and delivered to me within 15 business days after the end of share subscription period.

I herewith submit my payment for subscription of the said shares by ☐ Money transfer ☐ Cashier Cheque ☐ Cheque ☐ Draft

Cheque No..... Date.....Bank.....Branch .....

Made payable to "Asia Plus Securities Public Company Limited for Securities Subscription" Account No. 889-1-01673-0, Current Account, Land and Houses Bank Plc., Lumpini branch

In the event that I am not allocated newly issued ordinary shares or am allocated newly issued ordinary shares less than their exercised subscription rights or am not allocated or is allocated newly issued ordinary shares less than my over-subscription determination after having remitted the full subscription price thereof, the company will refund the subscription price paid for such unallocated shares, without any interest nor any compensation for damages, within 14 days from the last day of the subscription and payment period, which such refund will be made in accordance with the following methods; (Please choose only one choice)

☐ Transfer money to the subscribers' bank account

☐ A crossed cheque payable to subscriber only. It will be delivered via registered mail to the address as appeared in the share register of the company on 29 April 2014

I hereby certify and agree to purchase the said number of shares or any amount allotted to me and I shall not cancel my subscription. In case that I fail to provide a complete or correct information in the Share Subscription Form and the documents required for subscription of shares or my personal cheque, cashier cheque or bank draft cannot be cleared within the next business day from the date of payment or delivery, I shall be deemed to have irrevocably and unconditionally waived my right to subscribe for newly issued ordinary shares of the Company. I agree to the conditions of the public offering as stated in the information memorandum on the Allocation of Newly issued ordinary shares and the conditions as laid down in such information memorandum currently in force and/or as may be amended in the future.

Please be aware that there is risk involved in stock investment. Please read the information memorandum on the Allocation of Newly issued ordinary shares thoroughly before subscribing.

Signed ..... Subscriber

(.....)

Suitability Test

1) I completed a suitability test and acknowledged my acceptable risk level.

2) I acknowledged the risk level of the ordinary shares which I will subscribe.

Although my result of the suitability test states that the ordinary shares subscription does not comply with my acceptable risk level, I still insist and intend to subscribe for these ordinary shares by signing below to confirm my investment intention. I acknowledge that I invest in the ordinary shares which do not comply with the result of my suitability test. Therefore, the company and Asia Plus Securities Plc. shall have no responsibilities for any loss from my investment in the future.

The company and Asia Plus Securities Plc. can deny any ordinary share subscription if such subscription is from any investor who does not complete the suitability test or any investor who refuses to do the test or any investor whose result of the test does not comply with the subscription

Signed ..... Subscriber

(.....)

Subscription receipt for Ordinary Shares of LH Financial Group Public Company Limited ("the company") (please also fill in this portion)

Date ☐ 22 May 2014 ☐ 23 May 2014 ☐ 26 May 2014 ☐ 27 May 2014 ☐ 28 May 2014 Subscription No.....

Asia Plus Securities Plc. received payment from (the Name as specified in the subscription form).....

For a subscription of ordinary shares of the company of (☐ less than the entitlement ☐ full of the entitlement ☐ more than the entitlement)..... Shares

Cheque No..... Date ..... Bank ..... Branch .....

If the subscriber receives the allocation of the aforesaid shares, the subscriber requests as follow:

☐ Issue a share certificate in the name of "Thailand Securities Depository Company Limited for the Depositors" Participant number..... Security trading account number.....

☐ Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those share under Issuer account for my name account number 600

☐ Issue a share certificate in the name of subscriber within 15 business days from the subscription closing date

In the event that I am not allocated newly issued ordinary shares or am allocated newly issued ordinary shares less than their exercised subscription rights or am not allocated or is allocated newly issued ordinary shares less than my over-subscription determination after having remitted the full subscription price thereof, the Company will refund the subscription price paid for such unallocated shares, without any interest nor any compensation for damages, within 14 days from the last day of the subscription and payment period, which such refund will be made in accordance with the following methods; (Please choose only one choice)

☐ Transfer money to the subscribers' bank account ☐ A crossed cheque payable to subscriber only. It will be delivered via registered mail to the address as appeared in the share register of the Company on 29 April 2014

Authorized Officer.....

Remarks : The subscriber, who wishes to change the address, please directly send the notice of such change to the Securities Operation Department, Thailand Securities Depository Company Limited

Participant No.	Company Name	Participant No.	Company Name
BROKER			
002	TISCO SECURITIES COMPANY LIMITED	029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	030	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	032	KTB SECURITIES (THAILAND) COMPANY LIMITED
005	CIMB SECURITIES INTERNATIONAL (THAILAND) PUBLIC COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	038	AEC SECURITIES PUBLIC COMPANY LIMITED
007	CIMB SECURITIES (THAILAND) COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
008	ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	211	UBS SECURITIES (THAILAND) LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	213	ASIA WEALTH SECURITIES COMPANY LIMITED
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LIMITED
015	APPLE WEALTH SECURITIES COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
019	KKTRADE SECURITIES COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
027	RHB OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
SUB-BROKER			
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMTED	245	THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMTED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
326	THE ROYAL BANK OF SCOTLAND N.V., BANGKOK BRANCH	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED		